

## **Worksheets**

Learning coins

Word search of financial topics

How far money can take you?

Word problems. What chores do you need to do to earn \$x?

## **Products**

Piggy Bank (clear) w/ lines that praise kids as they save more. Maybe separate needs and wants jars. Or one jar with needs and wants lines?

# Pre K - 2

# BULL & BEAR ACADEMY money match

**Instructions:**

Look at the words and the coins. Draw a line to match each word to the correct coin.

**Words**

**Penny**

**Quarter**

**Dime**

**Nickel**

**Coins**



# Adventures<sup>in</sup> FINANCE<sup>with</sup> BULL & BEAR

## BULL & BEAR ACADEMY money MATCH

### Instructions:

Look at the coins and values. Draw a line to match each coin to the correct value.

### Coins



### Values

\$0.05  
5¢

\$0.25  
25¢

\$0.01  
1¢

\$0.10  
10¢



## BULL & BEAR ACADEMY money match

### Instructions:

Look at the words and values. Draw a line to match each word to the correct value.

### Words

### Values

Penny

\$0.05  
5¢

Quarter

\$0.25  
25¢

Dime

\$0.01  
1¢

Nickel

\$0.10  
10¢

**Instructions:**

Look at the words and the bills. Draw a line to match each word to the correct bill.

**Words**

**One Dollar Bill**

**Five Dollar Bill**

**Ten Dollar Bill**

**Twenty Dollar Bill**

**Hundred Dollar Bill**

**Bills**



# Adventures in Finance with Bull & Bear

## BULL & BEAR ACADEMY money match

### Instructions:

Look at the bills and values. Draw a line to match each bill to the correct value.

### Bills



### Values

\$100

\$5

\$20

\$1

\$10



## **BULL & BEAR ACADEMY money match**

### **Instructions:**

Look at the words and values. Draw a line to match each word to the correct value.

### **Words**

### **Values**

**One Dollar Bill**

**\$100**

**Five Dollar Bill**

**\$20**

**Ten Dollar Bill**

**\$5**

**Twenty Dollar Bill**

**\$1**

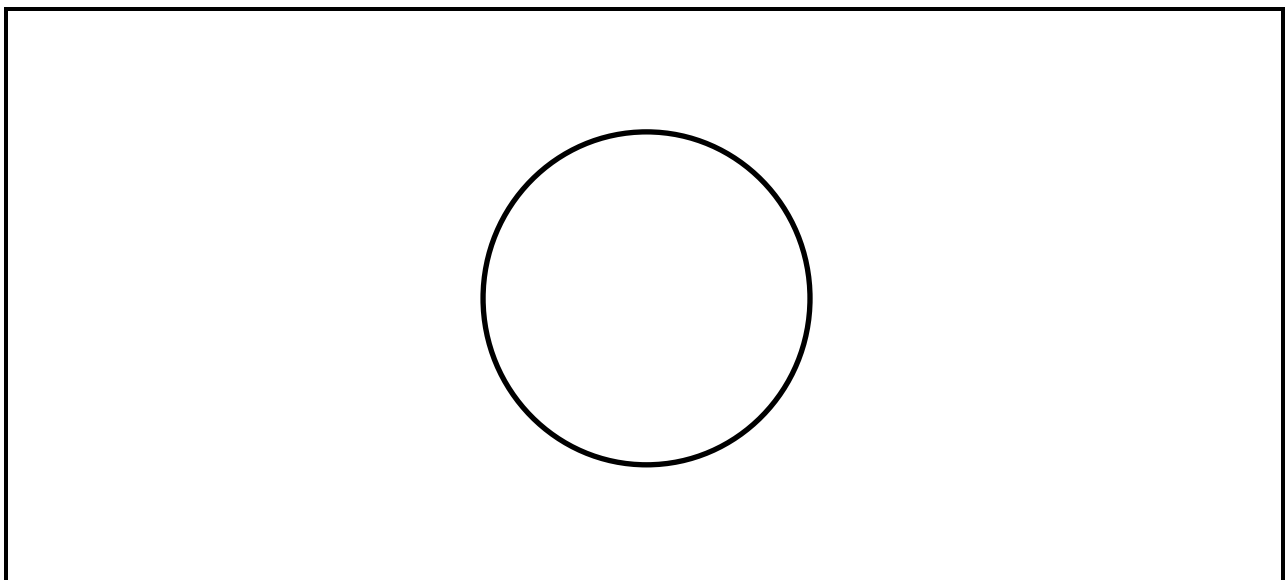
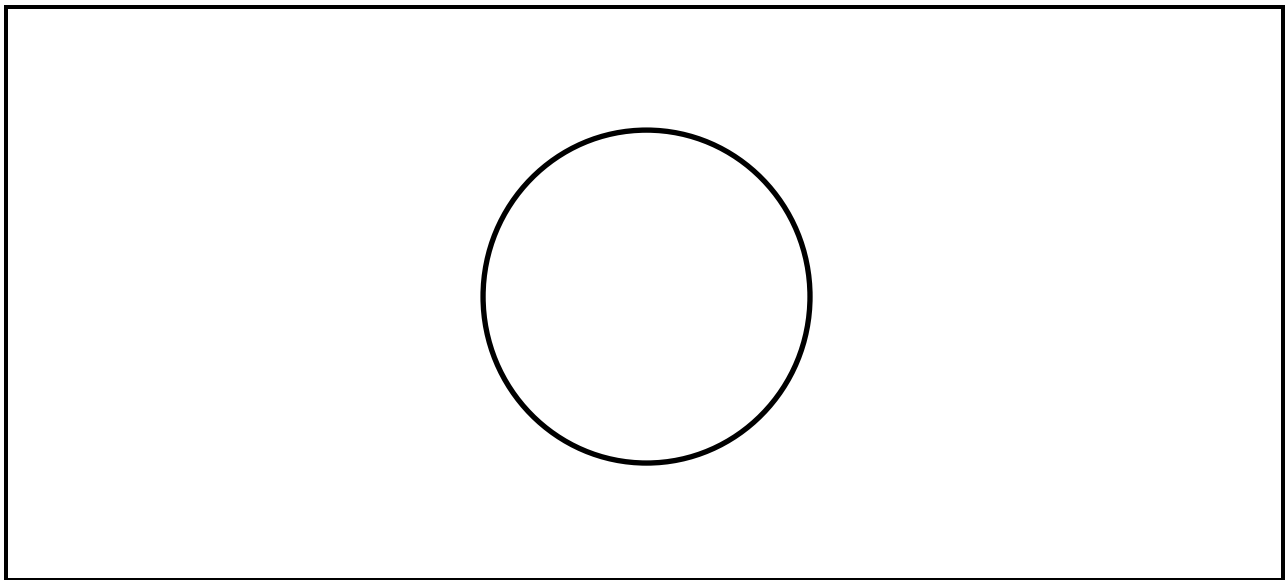
**Hundred Dollar Bill**

**\$10**



**Instructions:**

Create your own bill. Remember that a bill usually has a person's face in the middle and numbers. Cut it out and see what you can buy with it.





## BULL & BEAR ACADEMY how to earn

### Instructions:

There are many ways to earn money, but no matter what, it always involves hard work. Draw a picture of work you do today, and write down how much you think you should be paid to do it.

A large, empty rectangular box with a thin black border, intended for a child to draw a picture of their work and write down their payment.

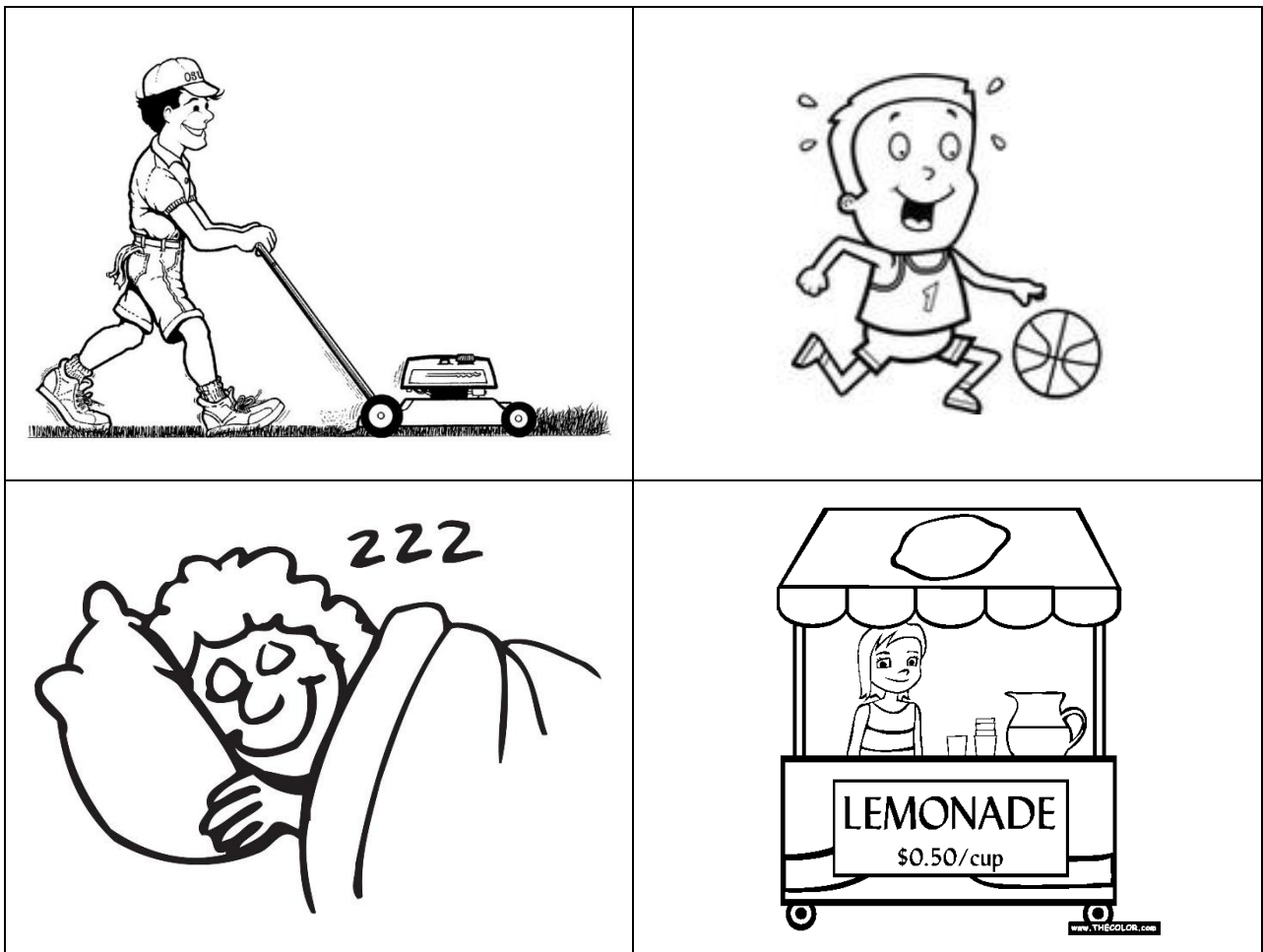
I should get paid \_\_\_\_\_ for doing this work.

# Adventures in Finance with Bull & Bear

## BULL & BEAR ACADEMY how to earn

### Instructions:

There are many ways you can earn money now and in the future. Circle the picture(s) where the person is doing a job you probably **WILL NOT** earn you any money. Have fun coloring when you are done!



## **BULL & BEAR ACADEMY** **needs versus wants**

### **Instructions:**

Read what needs and wants are. Next, circle the things you **NEED**.

**NEEDS** are something you must have to live.

**WANTS** are something that would be nice to have but you can live without.



**Shelter**



**Video Games**



**Food**



**Candy**



**Clothes**



**Water**

# Adventures in Finance with Bull & Bear

## BULL & BEAR ACADEMY needs versus wants

### Instructions:

Read what needs and wants are. Next, circle the things that are WANTS.

**NEEDS** are something you must have to live.

**WANTS** are something that would be nice to have but you can live without.



**Shelter**



**Video Games**



**Food**



**Toys**



**Clothes**



**Candy**



**Water**

## **BULL & BEAR ACADEMY needs versus wants**

### **Instructions:**

You are trapped on a deserted island – but don't worry – lots of smart people are looking for you. A genie appears and offers you any three things to help make your stay more comfortable while you wait to be rescued. Look at the list of things you can wish for and pick your three choices. Choose wisely, because there's no telling how long you'll be there.



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**Instructions:**

Search for the words in the list below. Circle a word when you find them.  
 Have fun!

**List:**

Money  
 Cash  
 Loan  
 Save  
 Borrow









Invest  
 Quarter  
 Nickel  
 Dime  
 Penny

Change  
 Dollar  
 Bank  
 ATM  
 Cents

Q	U	A	R	T	E	R	I	F	B	A	Z	Q
T	R	S	G	C	N	W	O	G	O	F	P	L
Z	G	D	H	Z	E	E	P	H	R	E	E	O
C	A	S	H	X	M	N	A	J	R	B	N	A
R	A	L	L	O	D	R	T	K	O	B	N	N
X	Y	F	J	C	E	V	A	S	W	A	Y	V
D	I	A	K	V	Q	T	S	Z	G	N	O	M
I	P	T	L	B	M	T	N	I	C	K	L	E
M	A	M	O	N	E	Y	D	F	N	I	K	N
E	G	N	A	H	C	U	T	S	E	V	N	I

**Instructions:**

Look at the coins on the left and write the value to the right in the space provided.

	_____	¢
	_____	¢
	_____	¢
	_____	¢
	_____	¢
	_____	¢
	_____	¢
	_____	¢

**Hint:**



**Instructions:**

Search for the words in the list below. Circle a word when you find them.  
 Have fun!

**List:**

Investment  
 Stocks  
 Bonds  
 Mutual Funds  
 ETF

Risk  
 Return  
 Reward  
 Diversification  
 Interest








Loss  
 Gain  
 Portfolio Manager  
 Lender  
 Retirement

Q	G	E	M	M	I	Q	C	V	F	Q	N	T	R	E	D	N	E	L	Y	U	I	P
F	N	R	W	S	F	N	X	B	D	W	B	R	F	Q	C	B	D	E	R	D	I	O
H	S	H	F	T	G	E	T	N	S	E	V	E	D	W	X	V	F	W	T	M	M	R
C	T	N	Y	T	H	R	Z	E	A	R	C	W	S	R	Z	T	D	Q	Y	U	N	T
F	O	Q	H	R	J	I	Q	M	R	T	X	A	B	T	A	S	N	F	U	T	D	F
H	C	A	R	H	K	R	N	M	V	E	Z	R	V	Y	S	S	F	G	Q	U	G	O
X	K	G	F	I	L	T	W	V	M	Y	S	D	C	U	D	O	T	H	W	A	B	L
Z	S	I	V	O	M	Y	E	T	E	U	K	T	X	I	F	L	Y	J	E	L	V	I
U	A	K	S	P	N	U	T	Y	N	S	H	Y	Z	O	G	R	U	K	F	F	W	O
I	D	P	M	D	B	I	Y	U	I	I	T	U	L	K	H	Q	F	L	A	U	E	M
O	F	L	T	L	N	O	H	R	B	Q	F	M	K	J	J	W	I	M	S	N	T	A
K	G	M	S	K	V	O	H	I	V	W	D	A	E	H	K	R	O	N	F	D	G	N
N	V	G	S	J	C	O	B	O	C	E	S	S	J	N	L	T	E	T	F	S	J	A
F	I	T	D	H	X	P	B	P	X	R	A	D	H	C	T	T	C	B	H	C	H	G
G	M	A	D	G	Z	S	C	L	Z	T	N	E	M	E	R	I	T	E	R	X	G	E
H	L	E	G	F	A	N	R	U	T	E	R	G	G	P	P	F	F	V	Y	Z	G	R
V	R	C	Z	D	S	S	C	N	O	I	T	A	C	I	F	I	S	R	E	V	I	D



### Instructions:

Look at the coins on the left and write the value to the right in the space provided.

	_____	¢
	_____	¢
	_____	¢
	_____	¢
	_____	¢
	_____	¢
	_____	¢

### Hint:







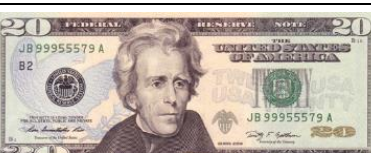







# Adventures in Finance with Bull & Bear

## BULL & BEAR ACADEMY COUNTING MONEY

### Instructions:

Look at the money on the left and write the value to the right in the space provided.

		\$
		
		\$
		\$
		\$
		
		\$



# Adventures in Finance with Bull & Bear

## BULL & BEAR ACADEMY money matching

### Instructions:

Count the money in the left column. Draw a line to the correct value in the right column.

	<p>\$2.00</p>
	<p>\$31.00</p>
	<p>\$15.00</p>
	<p>\$7.00</p>
	<p>\$120.00</p>









**BULL & BEAR ACADEMY  
WORD PROBLEM**

**Problem:**

You finished all your chores for the month and earned \$100.00. YAY! You have been doing a great job saving, so you decide to have some fun and go shopping instead. Look at the items below and pick what you want to buy. Remember that you only have \$100.00 to spend.

<p><b>\$20.00</b></p> 	<p><b>\$100.00</b></p> 	<p><b>\$5.00</b></p> 	<p><b>\$20.00</b></p> 
<p>How many?</p>	<p>How many?</p>	<p>How many?</p>	<p>How many?</p>

<p><b>\$60.00</b></p> 	<p><b>\$40.00</b></p> 	<p><b>\$2.00</b></p> 	<p><b>\$100.00</b></p> 
<p>How many?</p>	<p>How many?</p>	<p>How many?</p>	<p>How many?</p>

**Introduction:**

Kids... Are you tired of asking for what you want only to have your parents say no?! If so, try making a better argument using this worksheet.

Fill in the blanks below, and read this to your parents. If you can memorize it – EVEN BETTER. We cannot guarantee that you’ll get what you want, but I bet your parent’s will pause and smile 😊

**Fill in the blanks:**

**A.** May I please have **B.** I would like this because

**C.** If I **D**, will this earn me enough to afford what I want?

**Key:**

<b>A</b>	What you call your parents: Mom, Dad etc
<b>B</b>	scooter, new baseball hat, ipad/phone case, bracelet, etc
<b>C</b>	Mine is broken, I’ve had it for two years and it is worn out, I have a school dance coming up and I’d like to have a new one, I want to ride with my friends/get to the park faster, etc
<b>D</b>	Help clean the garage out, take the trash & recycling out to the street and cans back in this month, clean out and organize the kitchen pantry, walk and groom the family pet, etc.